

**NOTICE OF PUBLIC HEARING
PURSUANT TO NEW YORK GENERAL MUNICIPAL LAW §859-a
ON PROPOSED PROJECT AND FINANCIAL ASSISTANCE**

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 859-a of the New York General Municipal Law will be held by the Chemung County Industrial Development Agency (the "Agency") on Monday the 22nd day of January, 2017 at 2:00 o'clock p.m., local time, at offices of the Agency office located at 400 East Church Street, 2nd floor, in the City of Elmira, Chemung County, New York, in connection with the following matter:

Catlin Solar 1 LLC, or an entity to be formed (the "**Company**"), requested the Agency undertake a project (the "**Project**") consisting of: (A)(i) the acquisition of a leasehold interest in approximately 24.553 acres of unimproved real property located at 68 Callahan Road, in the Town of Catlin, New York (the "**Land**"); (ii) the installation of an approximate 4MW solar generating system containing approximately 281,048 square feet of panel footprint to be used for energy production (the "**Facility**"); and (iii) the acquisition of and installation in the Facility of various machinery, equipment and furnishings (the "**Equipment**" and together with the Land and Facility hereinafter collectively referred to as the "**Project Facility**"); (B) the granting of certain financial assistance in the form of exemptions from real property tax, mortgage recording tax and State and local sales and use taxation (collectively, the "**Financial Assistance**"); and (C) the lease or sublease of the Land and Facility by the Agency pursuant to a lease or sublease agreement, the acquisition of an interest in the Equipment pursuant to a bill of sale from the Company; and the (sub)sublease of the Project Facility back to the Company pursuant to a (sub)sublease agreement.

The Company will be the initial owner and/or operator of the Project Facility.

The Agency has not made a decision with respect to the undertaking of the Project or the granting of the financial assistance.

The Agency will at the above-stated time and place hear all persons with views in favor of or opposed to the Project and/or the Financial Assistance. A copy of the Company's application including a cost/benefit analysis is available at the office of the Agency for review by interested persons.

CHEMUNG COUNTY INDUSTRIAL DEVELOPMENT AGENCY

Dated: January 3, 2018